



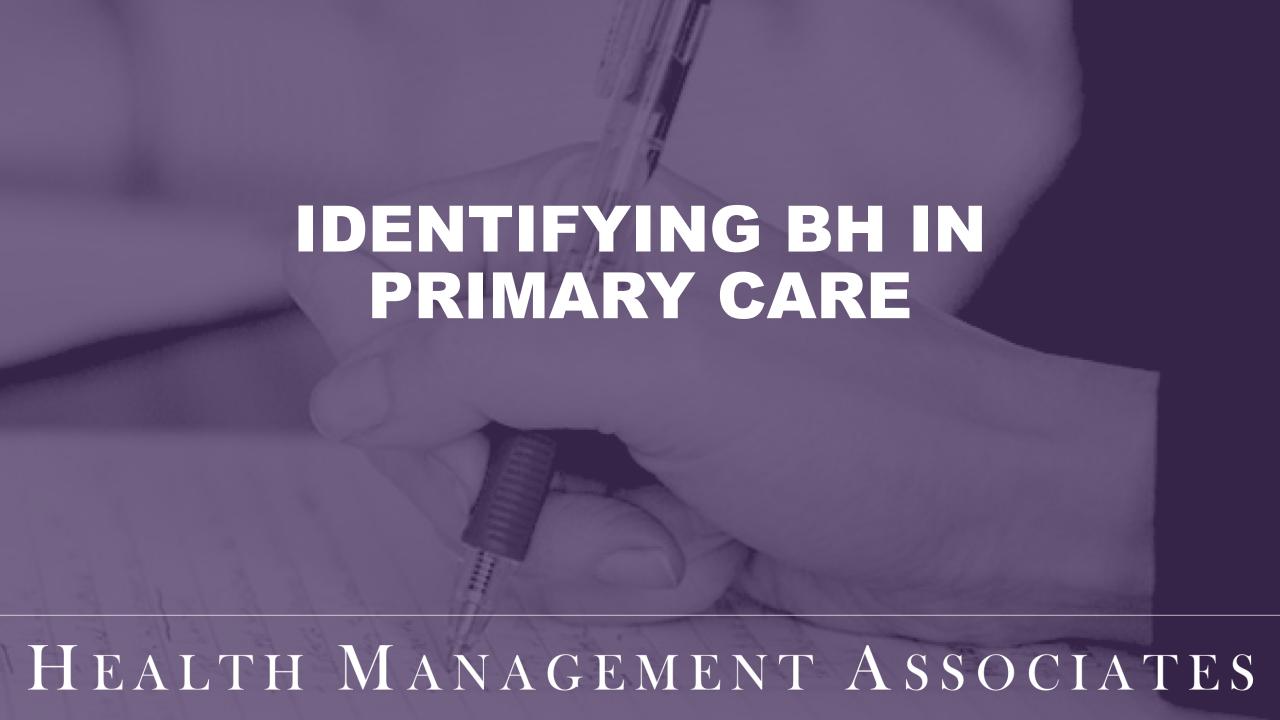
Stepped Behavioral Health Care in Primary Care

October 10, 2018

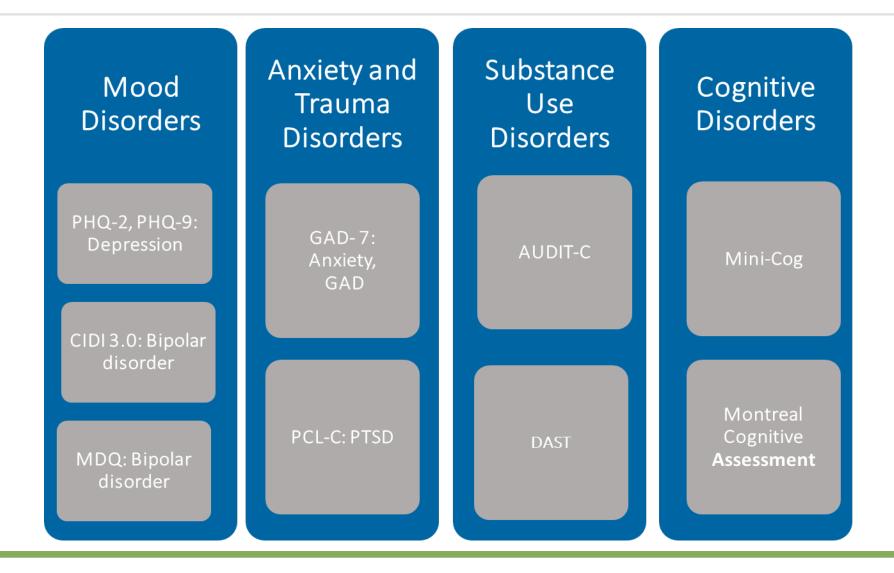
Gina Lasky, Ph.D., MAPL
Principal, Health Management Associates

MHGPS LEARNING COLLABORATIVE SERIES: CME Credit

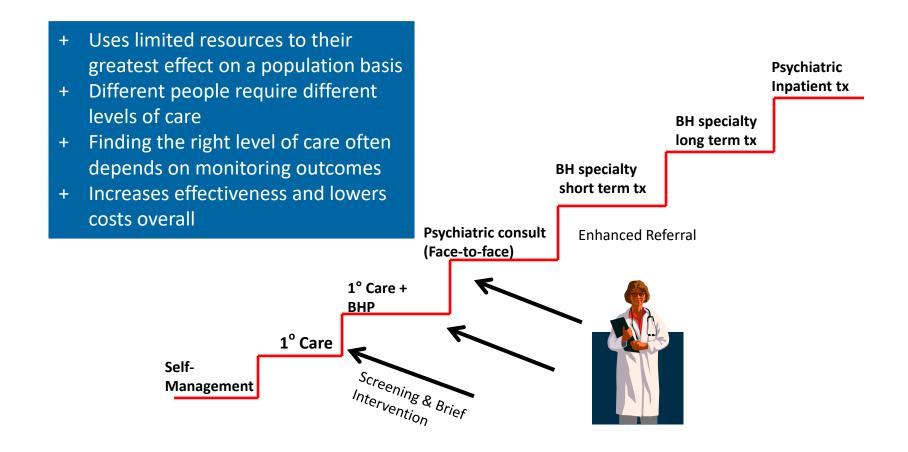
- You can now receive Continuing Medical Education credit for participation!
- We were approved for the "Learning Collaborative Series"
 - Monthly one-hour webinar
 - October 2018 through September 2019
 - Through the American Academy of Family Physicians; however, also recognized by other clinical organizations for CEU credit. Check with your licensing organization.
- In order to receive credit:
 - You must complete and submit the evaluation after each webinar.
 - You must participate in the live session (not recorded).
- You will receive a certificate via email in the next two weeks.



■ VALIDATED SCREENING TOOLS



STEPPED CARE APPROACH

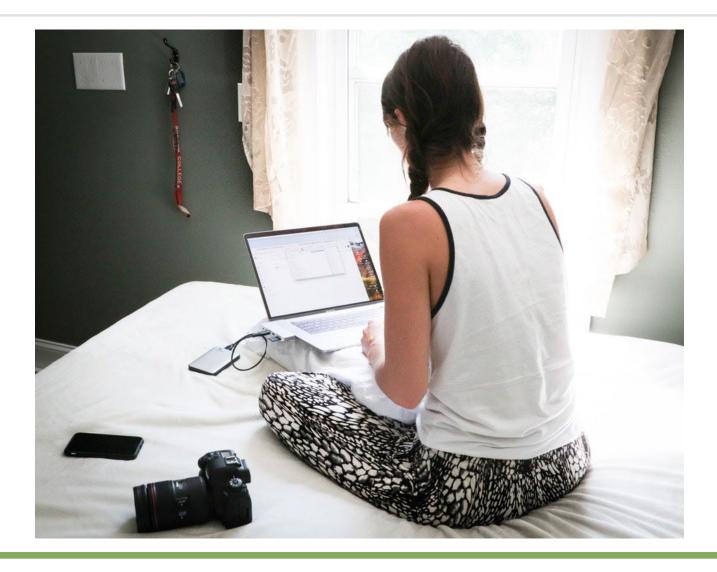


Adapted from Van Korff et al 2000



HEALTH MANAGEMENT ASSOCIATES

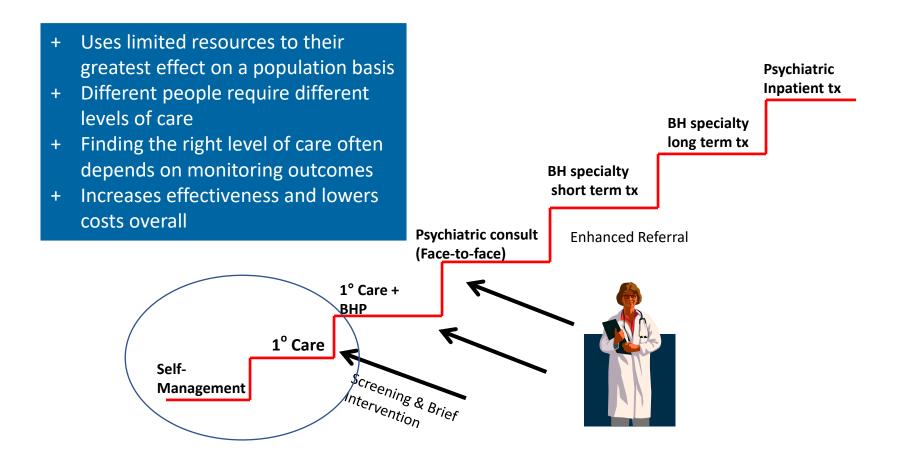
ADJUSTMENT CHALLENGES



A college student comes in for an annual visit and completes the PHQ-9 and the GAD-7 as part of annual paperwork. PHQ-9 score is an 5 (mild) and GAD-7 score is a 5 (mild)

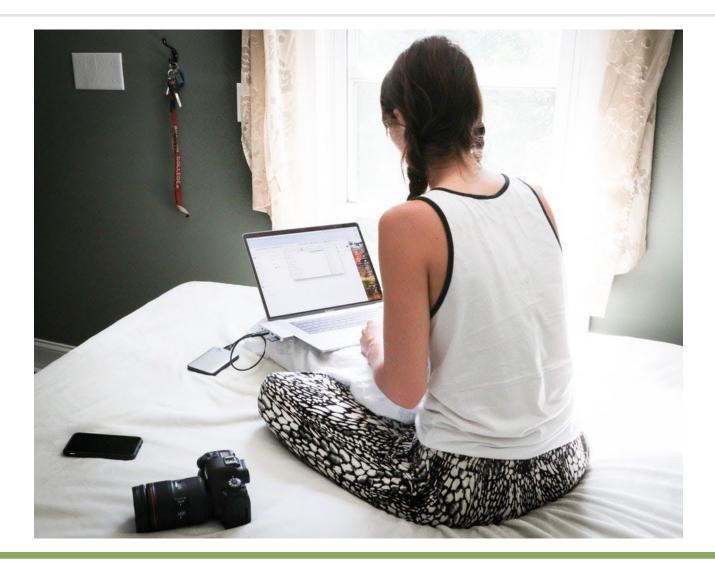
The student raises with the provider questions about the screening and shares that she has been feeling sad at times, missing home and is worried about school work and making friends.

STEPPED CARE APPROACH



Adapted from Van Korff et al 2000

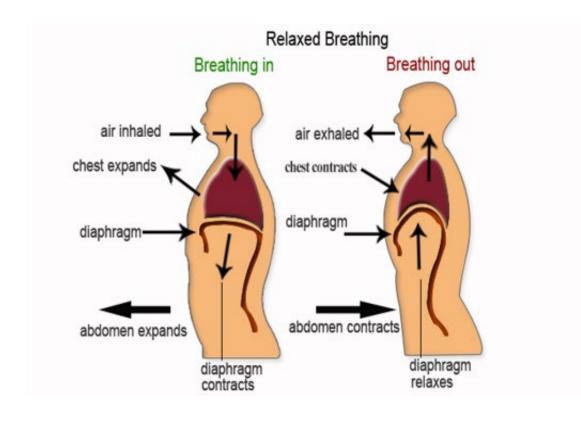
ADJUSTMENT CHALLENGES: Primary Care Role



- ✓ Education-- on adjustment and normal feelings in times of transition.
- ✓ Health Promotion—Importance of healthy eating, adequate sleep and exercise as part of emotional health.
- √ Specific skill
 - Diaphragmatic breathing exercise for managing anxiety
 - ✓ Provide her handout
- ✓ Resources—Reminders about resources on campus including college counseling center.
- ✓ Check-in—Check in on symptoms in a month and call if symptoms worsen.

■ BRIEF PSYCHOTHERAPEUDIC INTERVENTIONS: Diaphragmatic Breathing

 Providing stress management techniques: Relaxation training such as diaphragmatic breathing and introduction to mindfulness-based stress reduction





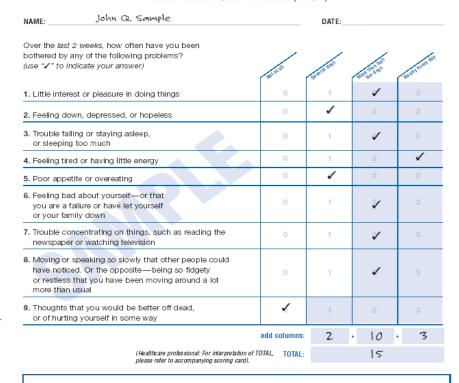
- Sit or stand in a comfortable position with your back straight and your feet flat on the floor
- Place one hand on your chest and one on your stomach if you want
- Slowly inhale through your nose, counting slowly to 4
- Slowly exhale through the mouth, counting slowly to 6
- That's it! Repeat several times.

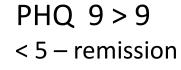
SCENARIO 2 MODERATE BEHAVIORAL HEALTH

HEALTH MANAGEMENT ASSOCIATES

■ VALIDATED SCREENING AND MEASUREMENT TOOLS

PATIENT HEALTH QUESTIONNAIRE (PHQ-9)





- > 5 mild
- ➤ 10 moderate
- > 15- moderate severe
- 20 severe



10. If you checked off any problems, how difficult at all difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Very difficult

Extremely difficult

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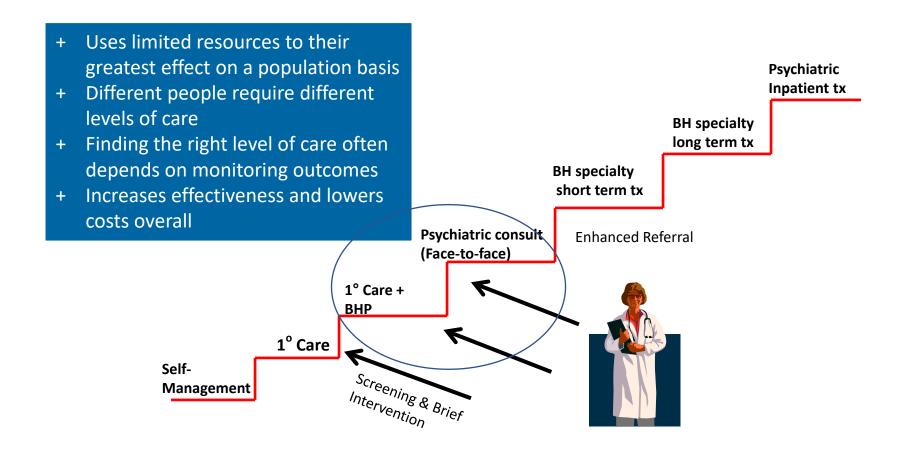


■ MODERATE DEPRESSION

A single mother, Ellen comes in for asthma treatment and responds positively to the PHQ-2 questions with the MA. She gets a little tearful as she answers. The MA provides the PHQ-9 and her score is a 15. During the exam with the provider, Ellen reports:

- ✓ Feeling sad often and worried about her son
- ✓ Being tearful more often and feeling "more emotional"
- ✓ Trouble staying asleep—waking up in the middle of the night and thinking she should be doing more in life
- ✓ Feeling less energetic and not wanting to do her normal routine (time with friends, etc.)
- Having a harder time at work getting her work done on time

STEPPED CARE APPROACH



Adapted from Van Korff et al 2000



■ MODERATE DEPRESSION: Behavioral Health in Primary Care

What is the process for the provider to introduce the behavioral health provider at this point?

How does the provider explain this introduction?

What would the behavioral health provider do in this scenario?

Would the primary care provider prescribe medications? How does that process work?

How many times would the behavioral health provider see this individual in the clinic? What types of interventions would be used?

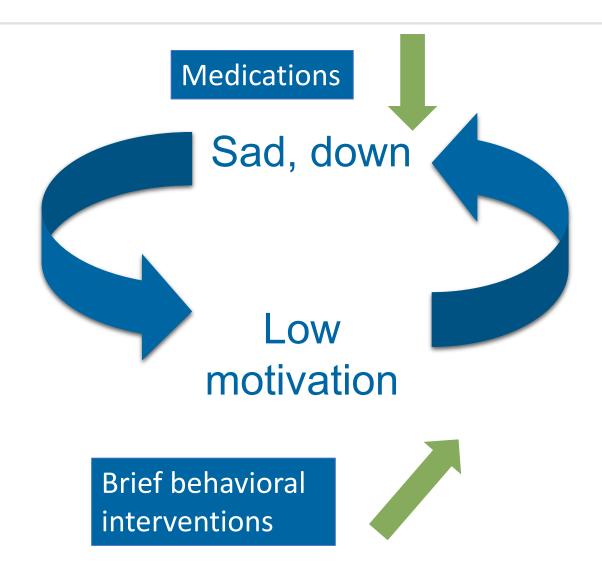
What else would occur?



MODERATE DEPRESSION: Primary Care

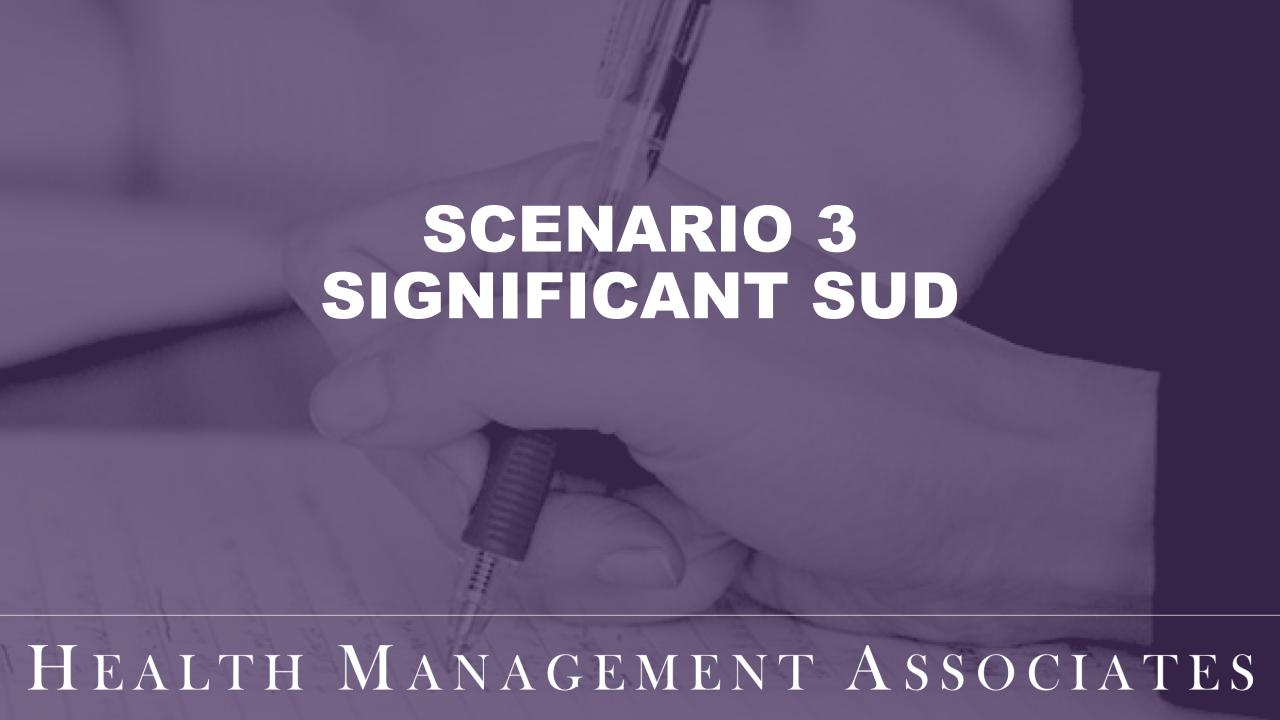
- ✓ Education—on depression
- ✓ Self-Management Techniques—Focusing on selfcare especially adequate sleep (reduction of caffeine, sleep hygiene for insomnia, exercise during the day)
- √ Specific skill
 - Diaphragmatic breathing exercise for relaxing at night
 - ✓ Handout for breathing
 - ✓ Sleep hygiene handout
 - ✓ Pleasurable activity handout—try to do 1 this week
- ✓ Medications—Start on an anti-depressant if appropriate
- ✓ Referral—Provide referral to outpatient provider. Is her EAP a possibility?
- ✓ Check-in—Follow up once a week on symptoms, set new goals with materials until referral is complete and she has adequate support.

■ BRIEF INTERVENTIONS ARE GEARED TOWARDS ACTIVATION



■ EXCERPTS FROM "172 FUN ACTIVITIES CATALOG"

| + | 1. Soaking in the bathtub | + | 26. Card and board games | + | 51. Riding a motorbike | + | 76. Flirting |
|---|--|---|--|---|---|-----|--|
| + | 2. Planning my career | + | 27. Going to the gym, doing | + | 52. Sex | + | 77. Playing musical instruments |
| + | 3. Collecting things (coins, shells, etc.) | | aerobics | + | 53. Playing squash | + | 78. Doing arts and crafts |
| + | 4. Going for a holiday | + | 28. Eating | + | 54. Going camping | + | 79. Making a gift for someone |
| + | 5. Recycling old items | + | 29. Thinking how it will be when I finish school | + | 55. Singing around the house | + | 80. Buying CDs, tapes, records |
| + | 6. Relaxing | + | 30. Getting out of debt/paying | + | 56. Arranging flowers | + | 81. Watching boxing, wrestling |
| + | 7. Going on a date | | debts | + | 57. Going to church, praying (practicing | + | 82. Planning parties |
| + | 8. Going to a movie | + | 31. Practicing karate, judo, yoga | + | religion) | + | 83. Cooking, baking |
| + | 9. Jogging, walking | + | 32. Thinking about retirement | + | 58. Losing weight | + | 84. Going hiking, bush walking |
| + | 10. Listening to music | + | 33. Repairing things around the house | + | 59. Going to the beach | + | 85. Writing books (poems, articles) |
| + | 11. Thinking I have done a full day's | + | 34. Working on my car (bicycle) | + | 60. Thinking I'm an OK person | + | 86. Sewing |
| | work | + | 35. Remembering the words and | + | 61. A day with nothing to do | + | 87. Buying clothes |
| + | 12. Recalling past parties | | deeds of loving people | + | 62. Having class reunions | + | 88. Working |
| + | 13. Buying household gadgets | + | 36. Wearing sexy clothes | + | 63. Going ice skating, roller skating/blading | + | 89. Going out to dinner |
| + | 14. Lying in the sun | + | 37. Having quiet evenings | + | 64. Going sailing | + | 90. Discussing books |
| + | 15. Planning a career change | + | 38. Taking care of my plants | + | 65. Travelling abroad, interstate or within the | + | 91. Sightseeing |
| + | 16. Laughing | + | 39. Buying, selling stocks and | | state | + | 92. Gardening |
| + | 17. Thinking about my past trips | | shares | + | 66. Sketching, painting | + | 93. Going to the beauty salon |
| + | 18. Listening to others | + | 40. Going swimming | + | 67. Doing something spontaneously | + | 94. Early morning coffee and newspaper |
| + | 19. Reading magazines or newspapers | + | 44. Going to a party | + | 68. Doing embroidery, cross stitching | + | 95. Playing tennis |
| + | 20. Spending an evening with good friends | + | 45. Thinking about buying things | + | 69. Sleeping | + | 96. Kissing |
| + | 22. Planning a day's activities | + | 46. Playing golf | + | 70. Driving | + | 97. Watching my children (play) |
| + | 23. Hobbies (stamp collecting, model) | + | 47. Playing soccer | + | 71. Entertaining | + | 98. Going to plays and concerts |
| + | 23. Meeting new people | + | 48. Flying kites | + | 72. Going to clubs (garden, sewing, etc.) | + | 99. Daydreaming |
| + | 24. Remembering beautiful scenery | + | 49. Having discussions with friends | + | 73. Thinking about getting married | + | 100. Planning to go to school |
| + | 25. Saving money | + | 50. Having family get-togethers | + | 74. Going birdwatching | h.4 | to//www.cci hoolth we gov ou/dece/ACEDOO2 = df |
| - | 23. Saving Honey | | | + | 75. Singing with groups | nt | tp://www.cci.health.wa.gov.au/docs/ACFB003.pdf |



■ VALIDATED SCREENING AND MEASUREMENT TOOLS

The Drug Abuse Screening Test (DAST)

Directions: The following questions concern information about your involvement with drugs. Drug abuse refers to (1) the use of prescribed or "over-the-counter" drugs in excess of the directions, and (2) any non-medical use of drugs. Consider the past year (12 months) and carefully read each statement. Then decide whether your answer is YES or NO and check the appropriate space. Please be sure to answer every question.

| | | YES | NO |
|-----|---|------------|----------------|
| 1. | Have you used drugs other than those required for medical reasons? | _X_ | |
| 2. | Have you abused prescription drugs? | _X_ _X_ | |
| 3. | Do you abuse more than one drug at a time? | _X_ | _ |
| 4. | Can you get through the week without using drugs | | |
| | (other than those required for medical reasons)? | | _X_ |
| 5. | Are you always able to stop using drugs when you want to? | | _X_ |
| 6. | Do you abuse drugs on a continuous basis? | | _X_ |
| 7. | Do you try to limit your drug use to certain situations? | _X_ | |
| 8. | Have you had "blackouts" or "flashbacks" as a result of drug use? | _X | |
| 9. | Do you ever feel bad about your drug abuse? | _X | |
| 10. | Does your spouse (or parents) ever complain about your involvement with | _ | |
| | drugs? | | _X_ |
| 11. | Do your friends or relatives know or suspect you abuse drugs? | _X | |
| 12. | Has drug abuse ever created problems between you and your spouse? | | _X_ |
| 13. | Has any family member ever sought help for problems related to your drug | _ | |
| | use? | X | |
| 14. | Have you ever lost friends because of your use of drugs? | _X | _ |
| 15. | Have you ever neglected your family or missed work because of your use of | | |
| | drugs? | _X | |
| 16. | Have you ever been in trouble at work because of drug abuse? | | _X _X _X |
| 17. | Have you ever lost a job because of drug abuse? | | X |
| 18. | Have you gotten into fights when under the influence of drugs? | | _X_ |
| 19. | Have you ever been arrested because of unusual behavior while under the | | |
| | influence of drugs? | | _X _X |
| 20. | Have you ever been arrested for driving while under the influence of drugs? | | _X |
| 21. | Have you engaged in illegal activities in order to obtain drug? | | X |
| 22. | Have you ever been arrested for possession of illegal drugs? | | _X _X |
| 23. | Have you ever experienced withdrawal symptoms as a result of heavy | | |
| | drug intake? | _X | |
| 24. | Have you had medical problems as a result of your drug use | | |
| | (e.g., memory loss, hepatitis, convulsions, bleeding, etc.)? | | _X |
| 25. | Have you ever gone to anyone for help for a drug problem? | | |
| 26. | Have you ever been in a hospital for medical problems related to | | |
| | your drug use? | _ | _X_ |
| 27. | Have you ever been involved in a treatment program specifically | | |
| | related to drug use? | | _X |
| 28. | Have you been treated as an outpatient for problems related to drug abuse? | | _X |
| | | | |

DAST

- > < 6 No SUD
- 6-11 More Assessment
- >12-Clear SUD

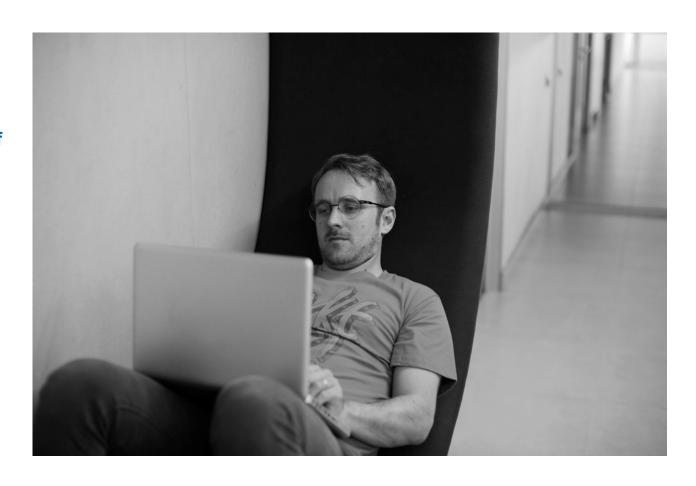
Total Score of 13— Clear indication of SUD

MODERATE SUD

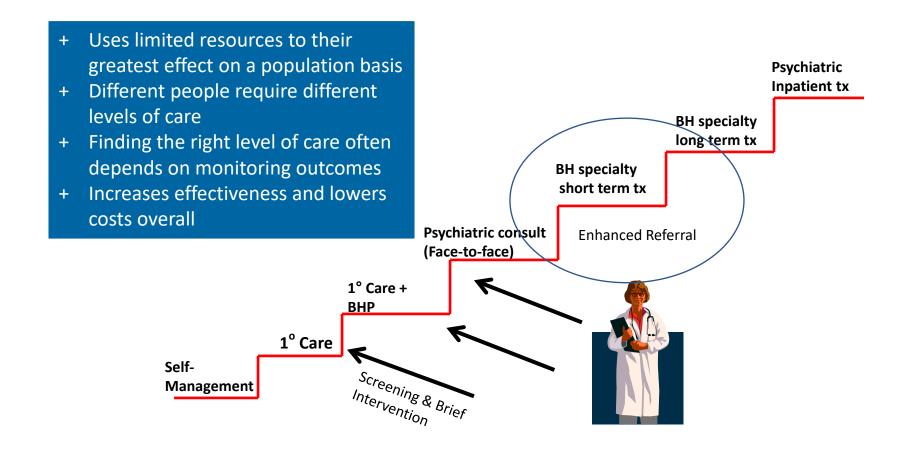
Mark is a 26 year old Graphic Artist who came in for difficulty with sleep and stomach complaints. He completed screening tools and had a PHQ-9 score of 7 and a DAST score of 13. In the exam room he described episodes of stomach cramping, diarrhea, nausea, and chills as well as routine difficulty sleeping. After review of the screening he reported:

- ✓ Routine but not constant use of prescription pain medication (OxyContin and Percocet)
- ✓ Often wanting to escape and feel dulled in the evenings
- ✓ Significant drinking on the weekends with friends (Beer and Hard Alcohol)

After some discussion, he acknowledged that his family has questioned his drug use and some of his friends have given him a hard time when he uses prescription drugs while he's drinking.



■ STEPPED CARE APPROACH



Adapted from Van Korff et al 2000

■ MODERATE SUD: Behavioral Health in Primary Care



What capacity is there in the clinic for Mark?

Does the team offer any education on OUD use and harm reduction?

What is the process for the provider to introduce the behavioral health provider at this point?

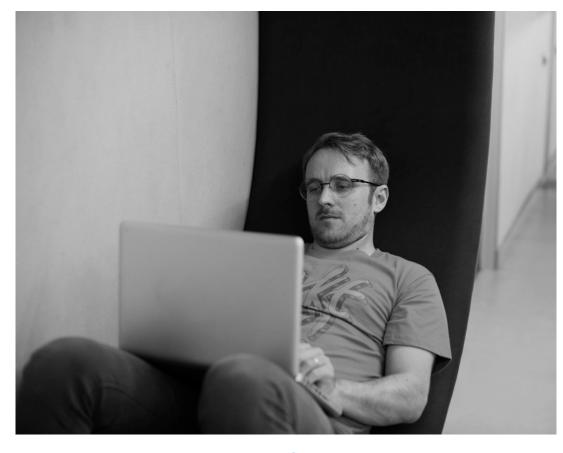
How does the provider explain this introduction?

What would the behavioral health provider do in this scenario?

Does the primary care provider prescribe Medication Assisted Treatment? How does that process work?

What else would occur?

■ MODERATE SUD: Primary Care



Engage in motivational interviewing?

- ✓ Education—on SUD and physical health impacts.
- ✓ Self-Management Techniques—Focusing on harm reduction of use and engagement of other tools to improve cravings.

 Education on sleep hygiene and impact of drugs on sleep (eating well, sleep hygiene for insomnia, exercise during the day)
- √ Specific skill
 - ✓ Diaphragmatic breathing exercise for relaxing at night
 - √ Handout for breathing
 - √ Sleep hygiene handout
 - ✓ Distress tolerance when cravings and desire to be "dulled"
- ✓ Medications—Are medications appropriate for cravings? Can PCP subscribe?
- ✓ Referral—Provide referral to SUD outpatient provider. Is his EAP a possibility?
- ✓ Check-in—Follow up once a week on symptoms, set new goals with materials until referral is complete and he has adequate support.

MOTIVATIONAL INTERVIEWING

DO (ACE)

Honor Autonomy: Allow the freedom not to change

"How ready are you to change?"

Collaborate

"What do you think you'll do?"

Elicit Motivation

"What would you like to change about your drinking?"

AVOID

Making judgmental statements

"You really need to stop drinking."

Push for commitment

"If you delay getting sober, you could die."

Dictate

"I would urge you to quit drinking."

MOTIVATIONAL INTERVIEWING



■ MOTIVATIONAL INTERVIEWING



Desire to Change:

"I wish" " I want" "I like the idea."



Ability to Change

"I could probably take a walk every morning." "I think I can come next week for group." "I might be able to cut out soda at lunch."



Reasons for Change: "I'm sure I'd feel better if I exercised." "This pain keeps me from gardening, which I love."

ADDITIONAL TOOLS PATIENT ENGAGEMENT AND DBH REFERRAL RESOURCES

■ PATIENT ENGAGEMENT IN THE REFERRAL PROCESS

Essential Elements for Patient Engagement in Enhanced Referral Process

Provide education about need or rationale for referral

- ✓ Utilize Motivational Interviewing
- ✓ Provide
 quantitative
 information (e.g.,
 screening score.

Identify administrative tasks to support referral and minimize reliance on patient for completing tasks.

- ✓ Obtain insurance authorization
- ✓ Schedule Appointment

Provide warm-handoff or cool to referral contact to enhance engagement.

- ✓ Immediate connection?
- ✓ PCP leverage trust
- ✓ Shared treatment planning

Provide training and regular review of patient engagement and interaction.

Train team members on patient engagement;

Explore barriers or challenges to completing referral with the patient.

- ✓ Focus on *guiding* rather than *lecturing*
- ✓ Share decisionmaking

Ask patients for feedback/satisfaction.

- Explore referral experience with patients;
- ✓ Ask about satisfaction of referral;



■ DBH REFERRAL RESOURCES

| Resource | Purpose | When to access | Contact |
|-----------------|---|--|---|
| Access Helpline | 24 hour staffed line that can assist in connecting individuals to BH services and a Core Service Agency. This call center can help with the following: Emergency Psychiatric care, problem solving, resource for the different types of services, identifying the availability of services. Some additional services for youth includes: family drama, death, school, drugs, gangs, violence, feelings of hopelessness, anger grief and stress. | Gateway door to behavioral services at DBH for individuals that desire to begin behavioral services, behavioral consults, to verify if individual is eligible for services. | 24 hours 7 days a week 1-888-7WE-HELP, 1-888-793-4957 or, TTY:711 |
| Mobile Crisis | Works with families and community providers to assist individual that are experiencing a psychiatric crisis in the community who may be unwilling to travel and get mental health services. The team will attempt to stabilize the individual through medications dispensing and/or an assessment, for the need for voluntary and involuntary hospitalization, linkages to crisis beds, detoxification and treatment. | An individual that is experiencing psychotic or other concerning mental health behaviors that could be a danger to themselves or others. | Available 9am-1am everyday By calling 202-673- 9300 Hande Provid |

■ DBH REFERRAL RESOURCES

| Resource | Purpose | When to Access | Contact |
|--|---|---|---|
| Assessment and Resource Center (ARC) | Same day comprehensive assessment (substance use, mental and physical health) for individuals seeking treatment for substance use. Individual will then be offered a choice of providers and programs that are appropriate for their needs. Same day HIV testing for those practicing risky behavior under the influence of substance uses | Individuals seeking substance use treatment and HIV testing | Monday- Friday from 7am- 6pm Must be 21 years old or older- bring ID Location: 75 P Street, NE Washington, DC 202-727-8473 Walk-ins by 3:30 |
| Comprehensive Psychiatric Emergency Program (CPEP) | Emergency psychiatric services center that is open 24hour 7 days a week for individual 18 years or older. Also manages the mobile crisis program and extended observation beds | For individuals experiencing psychiatric emergencies and need evaluation and need management/intervention | 24 hours 7 days a week Location: DC General Hospital Compound, Building 14 at 12905 E Street, SE Washington, DC 20003 Services can be accessed by telephone or in person 202-673-9319- office 202-698-3171-fax |
| Adolescent Substance- Abuse Treatment Expansion Program (ASTEP) | Same day comprehensive assessment (substance use, mental and physical health) for individuals seeking treatment for substance use. Individual will then be offered a choice of providers and programs that are appropriate for their needs. | Individuals seeking substance use treatment | For individuals under the age of 21 years seeking Substance Use Treatment. Federal City Recovery Services (Ward 6) 316 F Street, NE, Suite 118 (202) 710-1850 Hillcrest Children's Center (Ward 4) 244-46 Taylor Street, NW (202) 232-6100 Latin American Youth Center (Ward 1) 1419 Columbia Rd., NW (202) 319-2229 Provided |

■ PROGRAM REMINDERS AND ANNOUNCEMENTS

- Work with your site coach to develop and/or enhance your behavioral health workflows and ask questions about today's webinar.
- Provide input for this and future sessions using the feedback form (and get CME credit!)
- Check the website (myhealthgps.org) for the webinar recording and materials.
- Save the dates for the next My Health GPS Learning Collaborative Series Webinars.
 - November 14: Care Team Development, with Dr. Jeff Ring
 - December 12: Care Coordination and Care Management
 - More invites to come as we finalize dates for the rest of 2018 and into 2019.

Thank you!